

MMX MINERAÇÃO E METÁLICOS S.A.

CNPJ/MF: 02.762.115/0001-49

NIRE: 3330026111-7

(Public Listed Company)

Notice to the Market

MMX Mineração e Metálicos S.A. ("MMX" or "Company"), the only Brazilian iron ore mining company with integrated logistics listed on the Novo Mercado segment of BM&FBovespa, further to the Notice to the Market released on November 25, 2013, hereby informs its shareholders, the holders of the variable interest-bearing securities based on royalties issued by MMX and the market that, considering comments from investors and the market in general (i) to the draft of the Private Deed of Issuance of Variable Interest Convertible Securities, related to the securities to be issued by Porto Sudeste do Brasil S.A., CNPJ/MF nº 08.310.839/0001-38, formerly named MMX Porto Sudeste Ltda.) or by its holding company, in the context of the transaction between the Company, Impala (a division of Trafigura Pte. Ltd.) and Mubadala Development Company PJSC, through their respective subsidiaries, IWL Holdings (Luxembourg) S.A.R.L. and EAV Delaware LLC, as per the Material Fact of the Company dated October 14, 2013; and (ii) to the content of the presentation named "MMX - Porto Sudeste", both released to the market on November 15, 2013, the Company released on the date hereof updated versions of said documents on its website and on the website of the Securities and Exchange Commission (Comissão de Valores Mobiliários – CVM), including the updated version of the draft of the amendment to the Private Deed of Issuance of Variable Interest Securities (MMXM11 Securities) issued by the Company.

Rio de Janeiro, November 29, 2013.

Carlos Gonzalez

Chief Executive Officer and Investor Relations Officer

MMX Mineração e Metálicos S.A.



About MMX:

MMX, an EBX group mining Company, was established in 2005. The company produces about 7 million tons of iron ore per year. Recently, the Company began negotiations to sell 65% of Superporto Sudeste, a port terminal under construction in Itaguaí, in the State of Rio de Janeiro. As of mid-2014, the Company will have guaranteed access to transocean markets for the iron ore produced at the Serra Azul Unit in the State of Minas Gerais. At the moment, MMX is currently reviewing its business model. For further information, visit the website: <http://ri.mmx.com.br>

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